To Whom It May Concern,

This letter documents the fact that I have today declined to all (your Name) to review my Financial Plan for life to ensure that my family does not suffer financially if:

* I live too long
* I die too soon
* I become critically ill or disabled along the way

I have explained to Seth that I am happy with the written financial plan I have in place and comfortable that my progress was correctly updated during my last annual review with my current advisor.

I expect Seth not to receive any communication at any point in the future with regards to this decision.

Regards,

(friends name)